

Form 5

Loan Fringe Benefits

Please complete a **separate form for each employee** – where there are multiple employees receiving this type of benefit.

Loan Details:

Please answer the following questions in relation to each Loan Benefit provided.

Name of Employee	
Amount of Original Loan	\$
Loan Start Date	
Use of the funds	
Interest rate charged (if any)	
Loan End Date (if paid out)	

Repayment Details:

To allow us to calculate the benefit, please assist us with the repayment details of the loan.

Please provide:

1. A general ledger account printout for the loan account and/or
2. A schedule of the repayments – details below:

Date	Repayment Description	Amount	Balance
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
Or if regular frequency payments, please give details below			
Start date	Frequency Eg 15 th of each mth	Repayment Description	Amount
			\$
			\$